



*Broker Info*



Eric Mellem  
*Business Broker/ M&A Advisor*  
(310) 882-2200 x 146  
LIC# 1220802

**Background**

**General Location:** San Francisco, CA  
**Category:** Wholesale/Distribution  
Medical Products &  
Supplies  
**Years in Business:** 24  
**Under Present Owner:** 24  
**Hours of Operation:** 8a-5p  
**Owner Hours:** 8a-5p  
**Training:** 4 weeks @ 20 hours  
**Organization Type:** C-Corp  
**Lease Expiration:**  
**Lease Options:**  
**Building Size:**  
**Employees:** 8  
**Reason for Sale:** Retire

**Financials**

**Asking Price:** \$2,449,000  
**Down Payment:** Negotiable  
**Gross Sales:** Call  
**Discretionary Cash Flow:** Call  
**FF&E:**  
**Inventory Included?** Yes  
**Inventory:**  
**Min. Operating Capital:**  
**Real Estate Available?** No  
**Rent:**

*Summary*

This disruptive device cuts dental costs and the investment time by patients and dentists by 80%.

It will bring much needed dental care to millions of people, and the product is designed and manufactured to scale up quickly. The potential is in the hundreds of millions of dollars.

Owners are looking for a firm to leverage this technology to take it worldwide. They will eventually exit, but are will willing to be part of the team that takes this to the next level over the next couple of years. They are also open to all types of offers and willing to entertain back end loaded or equity type of deals.

*The owners are open to stock/equity/and back end payments that allow them to share in the future success of their game changing invention.*